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TEA MARKET REPORT – Sale 32 held on Monday 4th December, 2023

CTC LEAF: 71,146 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring Brokens met with a good demand and were generally firm to slightly easier. Medium varieties were again in fair demand but prices eased over last. Plain sorts met with less demand with more withdrawals. BLF teas met with some interest with a lot of withdrawals.

FANNINGS: Good liquoring Fannings met with a good demand and sold at around last levels and were occasionally easier. Mediums continued to meet with a fair demand but again were easier with fair withdrawals. Plain varieties were in less demand at mostly easier rates. BLF teas met with some interest with a lot of withdrawals

DUST: 14,461 packages of tea offer met with fair demand. Good liquoring Dusts sold well at around last

levels. Their Mediums were slightly easier by Tk.3/- to Tk.5/- closely following quality. Plain and BLF Dusts continued to be difficult of sale and suffered heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Good demand continued for all good liquoring varieties on offer following good support from the Blenders and a little more interest from the Loose tea buyers.

It was evident that reprinted teas continued to meet with a restricted demand and witnessed heavier withdrawals. As a result, overall withdrawal percentage this week was much higher than last.

Dusts were an easier market.

Our catalogue: (Sale 32) Avg: Tk 184.89 , Sold 54.59 % , (Sale 31) Avg: Tk 179.44 , Sold 60.02 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	195-210	202-212 nom	Best	210-225	215-225 nom	PD	150-269	150-261
Good	175-185	180-185	Good	180-195	185-195	RD	161-399	120-340
Good Med	160-170	165-175	Good Med	170-180	175-180	D	150-305	159-337
Medium	145-155	148-158	Medium	148-158	150-160	CD	192-399	168-413
Plain	120-130	120-130	Plain	125-135	125-135	BLF	115-185	85-199
BLF	85-125	90-125	BLF	85-125	90-125			

Exchange Rates 4th December, 2023 Sterling Pound 1 38.7971 Dollar: Tk. 109.7500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Rangapani	GBOP	20	269/-	GL/AKT
Fannings	* Madhupur /Rangapani	PF/GOF	20/30	240/-	ISP/ART/IMAM/KAZI
Clonal Brokens	Amtali /Kedarpur	GBOP(S)/GBOP(BT1)	10/10	270/-	GT/HTS
Clonal Fannings	Amtali	GOF(S)	10	250/-	KAMONA
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	300/-	MEGHNA
D (incl.Clone)	* Madhupur	D	10	305/-	ISPAHANI
	* Madhupur	D(BT1)	10	305/-	MEGHNA
CD (incl.Clone)	* Madhupur	CD(BT1)	10	399/-	POP(D)

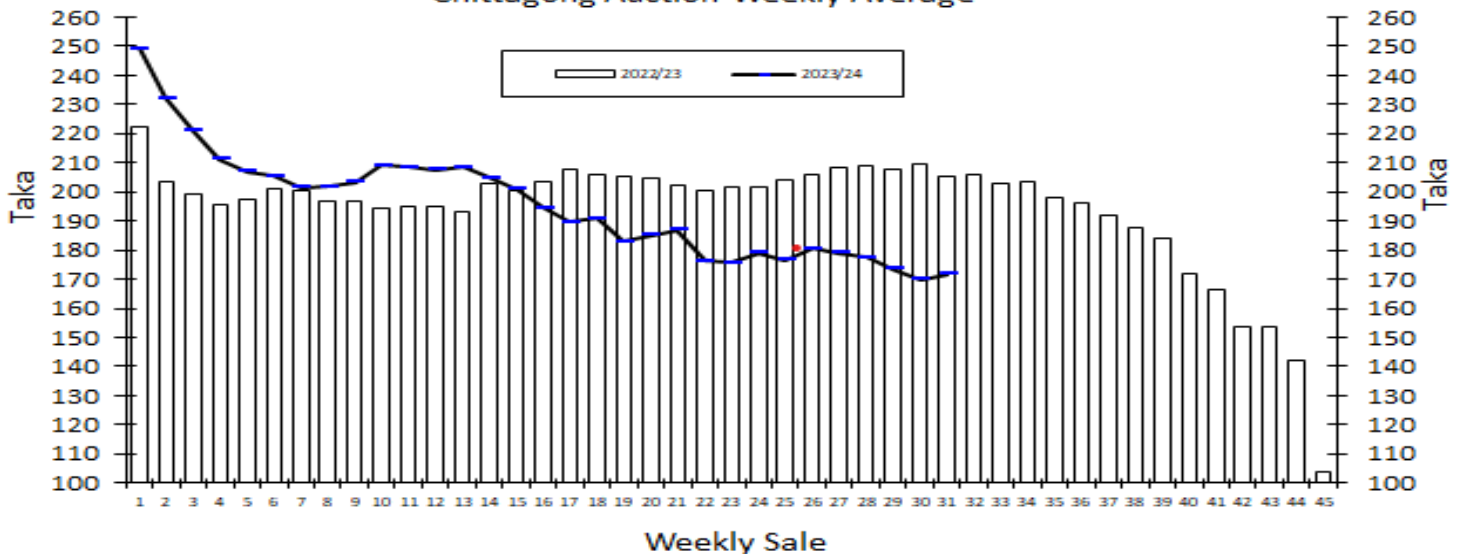
* Above price(s) realised in our catalogue

Offerings

		This Sale (Sale 32)		Next Sale (Sale 33)			
		Season 2023-24		Season 2022-23		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	71,146	3,550,185	54,004	2,694,800	78,945	3,939,355	57,884
Dust	14,461	721,603	12,556	626,544	17,997	898,050	12,073
Total	85,607	4,271,789	66,560	3,321,344	96,942	4,837,405	69,957

Chittagong Auction Average - Sale 31
(Season 2023/24): 171.61 & (Season 2022/23): 205.56

Chittagong Auction Weekly Average



Category	For the Sale						Up-to-Date Sale					
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,884,762.0	200.23	1,734,244.8	163.80	48,453,655.5	77.5%	196.77	47,657,102.10	78.97%	186.67	-796,553.4	-10.10
CTC DUST	491,363.4	225.87	403,151.4	205.29	12,900,299.8	22.5%	222.28	12,482,173.20	20.68%	210.98	-418,126.6	-11.30
Sub-Total	2,376,125.4	205.53	2,137,396.2	171.63	61,353,955.3	99.9%	202.13	60,139,275.3	99.65%	191.70	-1,214,680.0	-10.43
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	-	0.00%	0.00	0.0	0.00
Total	2,376,125.4	205.53	2,137,396.2	171.63	61,353,955.3	99.9%	202.13	60,139,275.3	99.65%	191.70	-1,214,680.0	-10.43
Green Tea	36.0	1,631.94	27.5	1,551.27	2,857.5	0.0%	516.38	2,335.0	0.00%	839.79	-522.5	323.41
Oolong Tea	5.0	2,000.00	0.0	0.00	13.5	0.0%	1,846.30	7.0	0.00%	1,250.00	-6.5	-596.30
Yellow Tea	0.5	2,700.00	0.0	0.00	2.5	0.0%	2,600.00	20.5	0.00%	1,250.00	18.0	-1,350.00
Total	2,376,166.9	205.56	2,137,423.7	171.65	61,356,828.8	99.9%	202.14	60,141,637.8	99.66%	191.73	-1,215,191.0	-10.41
Other (s)	0.0	0.00	991.0	85.00	43,126.3	0.1%	129.18	207,120.5	0.34%	118.61	163,994.2	-10.57
G.Total	2,376,166.9	205.56	2,138,414.7	171.61	61,399,955.1	100.0%	202.09	60,348,758.3	100%	191.48	-1,051,196.8	-10.61

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export					10,984.8	0.02%	208.76	14,478.5	0.02%	221.07	3,493.7	12.31
Internal	2,376,166.9	205.56	2,138,414.7	171.61	61,388,970.3	99.98%	202.09	60,334,279.8	99.98%	191.47	-1,054,690.5	-10.62
Grand Total	2,376,166.9	205.56	2,138,414.7	171.61	61,399,955.1	100%	202.09	60,348,758.3	100%	191.48	-1,051,196.8	-10.61

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	October	14.6	11.4	14.6	3.20	79.3	75.2	83.6	8.37
Sri Lanka	June	31.1	20.1	22.9	2.80	135.9	133.2	134.4	1.20
North India	June	145.7	119.3	109.7	-9.60	325.3	347.1	344.0	-3.10
South India	June	25.4	23.9	28.2	4.30	122.8	119.6	113.7	-5.90
All India	June	171.1	143.2	137.9	-5.30	448.1	466.7	457.7	-9.00
Kenya	May	45.3	57.9	57.9	0.00	230.6	227.9	225.5	-2.34

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

OTHER MARKETS

KOLKATA SALE 48- 29TH /30TH & 1ST DECEMBER, 2023

Good demand for best and select good liquoring Assams which were irregular and sold around last levels. All other categories met with only fair demand at easier rates with large weights outlisted. There was good demand for good Dooars at steady levels. Medium and Plainer Dooars were irregular & mostly easier. DUST: The Dust market was similar to the leaf market.. Local buyers operated on Dooars. There was fair support from the Exporters.

	2023	2022
Sale 47	255	248
Sale 48	251	238

COONOR SALE 48 – 1ST DECEMBER, 2023

Good demand at erratic price levels across the categories of teas on offer. The total CTC leaf teas sold this week was 89.28% (1384073.01kgs) of the total offering of 1550238.85Kgs. The major blenders were the mainstay and absorbed as much as 46.23% of the total CTC leaf sold quantity. Exporters continued to be active on the larger broken.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	155-211	130-133	120-128	108-119	95-107
Medium Brokens	180-229	132-175	115-131	109-115	98-108
Smaller Brokens	186-246	132-163	119-131	110-118	97-109
Fannings	186-218	133-161	120-132	108-119	96-107

SILIGURI SALE 48-29TH NOVEMBER, 2023

Good general demand. Few best/good sorts were around last. The remainder were irregular & easier with some withdrawals. Fair demand at easier levels. Internal- Active. Blenders- operate.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	288-396	276-384	234-288
Medium/ Better Medium	168-282	162-270	156-228
Common / BLF	114-162	114-156	120-150

MOMBASA SALE 48- 27TH & 28TH NOVEMBER, 2023

There was good general demand at irregular rates following quality for the 269,159 packages (18,034,159.00 kilos) on offer; 45.30% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	230 – 502	322 – 362	310 – 460	230 – 349
Good	255 – 419	317 – 348	260 – 343	250 – 328
Good Medium	255 – 404	242 – 330	304 – 332	230 – 332
Medium (KTDA)	217 – 255	217 – 287	217 – 306	217 – 312
Medium (Plantations)	114 – 226	116 – 224	185 – 244	184 – 260
Lower Medium	104 – 228	068– 160	065 – 165	064 – 180
Plainer	090 – 126	045 – 139	045 – 124	045 – 114